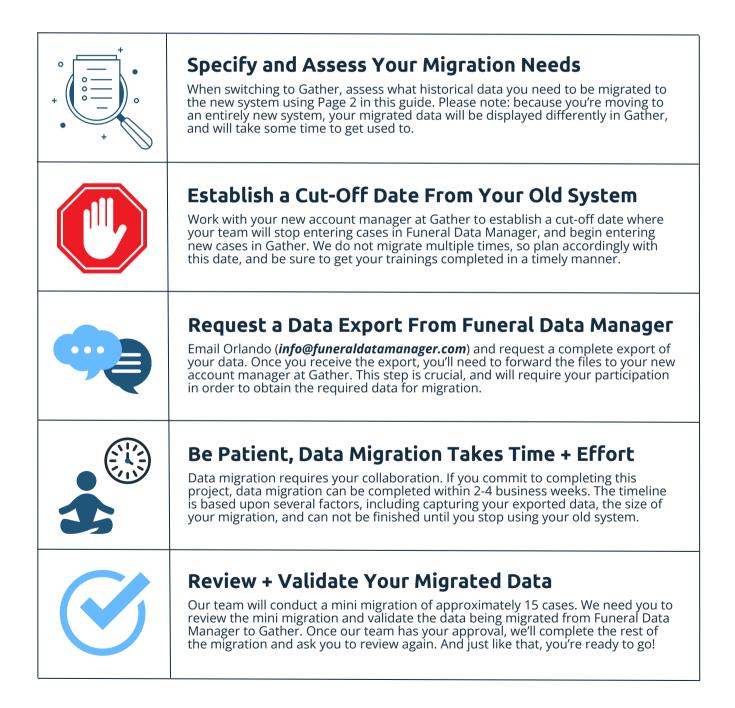
How To Successfully Migrate Your Data From Funeral Data Manager to Gather



What Data Should You Migrate From Funeral Data Manager to Gather?

Please Note: Our team has limited experience with Funeral Data Manager migrations. Please be patient with us as we try to help migrate your data over to Gather.

Yes, We Can Do That Yes, But Please Note **Unable to Migrate Existing Accounts Receivable** Includes any existing cases that still owe on their statement or contract. Case Data + Vitals We recommend that you collect, close out, or manually move your Includes case info for migrated cases current Accounts Receivable. (death certificate info, case number, case type, creation date, death date, case name, SSN, gender). CONTRACT Case Events Includes events tied to a specific case such as the arrangement meeting, scheduled funeral services, scheduled **Custom Case Notes** Includes contracts and logged payments viewings, and more. All custom notes for a specific case are for each case. A digital PDF of the case's existing contract or statement is migrated as one consolidated custom attached to the case's files in Gather. note that is attached to the respective case in Gather. **Rolodex Information** Organizes rolodex info to store contact info for individuals/organizations. Funeral Data Manager doesn't provide a direct export for this. Acquaintances or Helpers Includes and syncs contact info for all related acquaintances or helpers for a particular case (helper name, helper email, helper phone, relationship to decedent, and full address). Case Files Includes any case files or documents attached to an existing case in Funeral

Gather | 2024

Data Manager.